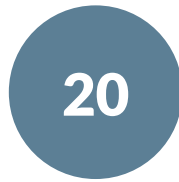


# Key figures



professionals



offices around the world



assets under management



revenue margin<sup>1),2)</sup>



revenues<sup>1)</sup>



EBIT

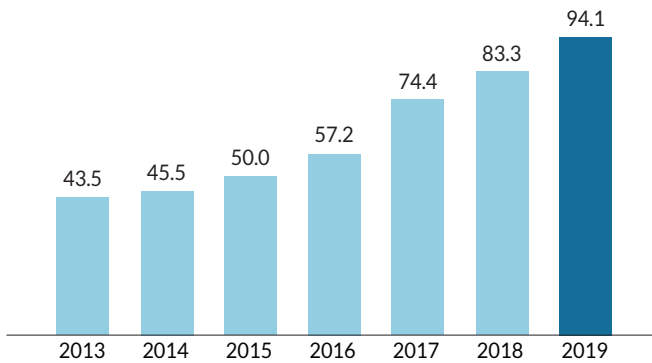


profit

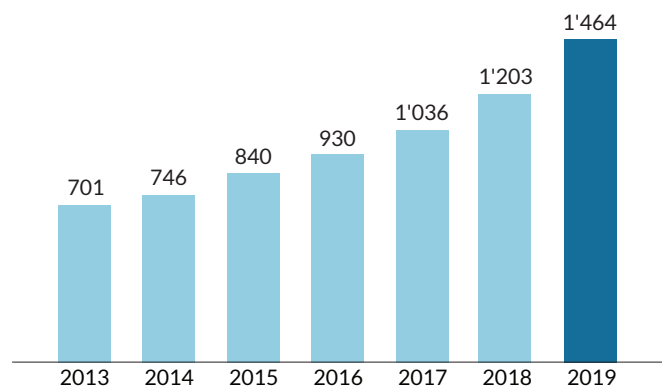


proposed dividend

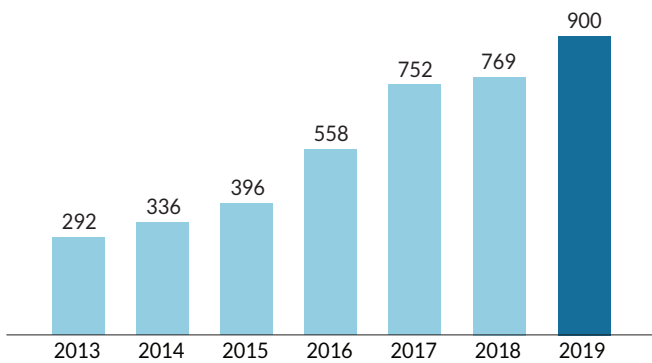
**Total AuM<sup>3)</sup>**  
(in USD bn)



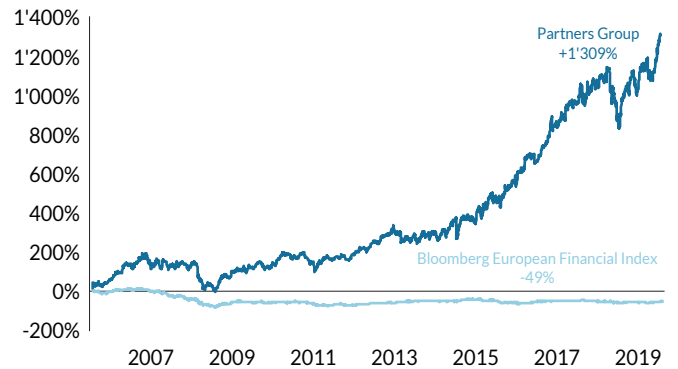
**Number of professionals**



**Profit<sup>4)</sup>**  
(in CHF m)



**Share price development since IPO<sup>5)</sup>**



1) Revenues from management services, net, including other operating income. 2) Based on average AuM of CHF 88.4 billion in 2019 (2018: CHF 77.6 billion), calculated on a daily basis. 3) Assets under management exclude discontinued public alternative investment activities and divested affiliated companies. 4) Partners Group adjusted its profit for specific non-cash items related to the capital-protected product Pearl Holding Limited until 2014; the successful conversion of Pearl in September 2014 has consequently made Partners Group's adjusted net profit equal to its IFRS profit from 2015 onwards. 5) As of 31 December 2019.

# Key figures

Key performance indicators	2018	2019
Assets under management as of the end of the year (in USD bn) <sup>1)</sup>	83.3	94.1
Revenue margin <sup>2),3)</sup>	1.71%	1.82%
Revenues (in CHF m) <sup>3)</sup>	1'326	1'610
EBIT margin <sup>4)</sup>	65%	63%
EBIT (in CHF m) <sup>4)</sup>	865	1'008
Financial result (in CHF m)	23	30
Profit (in CHF m)	769	900
Net liquidity position at end of year (in CHF m) <sup>5)</sup>	1'226	1'035
Shareholders' equity (in CHF m)	1'968	2'288
Return on shareholders' equity (ROE)	39%	42%
Equity ratio	67%	58%

1) As of 31 December 2019, we have aligned our AuM reporting currency with our investment activity reporting currency by switching to USD. 2) Based on average AuM of CHF 88.4 billion in 2019 (2018: CHF 77.6 billion), calculated on a daily basis. 3) Revenues from management services, net, including other operating income. 4) EBIT has replaced EBITDA as the firm's key performance indicator as it will be a more suitable measure of operating performance going forward. 5) Comprises cash & cash equivalents and short-term loans for investment programs provided by the firm, net of long-term debt.

## Share information as of 31 December 2019

Share price (in CHF)	887.4
Total shares	26'700'000
Market capitalization (in CHF bn)	23.7
Free float <sup>1)</sup>	84.96%
Diluted shares (weighted average)	26'738'582
Diluted earnings per share (in CHF)	33.66
Dividend per share (in CHF) <sup>2)</sup>	25.50
Dividend yield per share <sup>3)</sup>	2.9%
Bloomberg ticker symbol	PGHN SW
Reuters ticker symbol	PGHN.S

1) According to the SIX Swiss Exchange definition. 2) As per proposal to be submitted to the 2020 Annual General Meeting of shareholders. 3) Yield as of 31 December 2019.

## Corporate calendar

13 May 2020	Annual General Meeting of shareholders
15 May 2020	Ex-dividend date
18 May 2020	Dividend record date
19 May 2020	Dividend payment date
14 July 2020	Assets under management announcement as of 30 June 2020
8 September 2020	Publication of Interim Report as of 30 June 2020