

# Key figures



professionals



offices around the world



assets under management



revenue margin<sup>1), 2)</sup>



revenues<sup>1)</sup>



EBIT

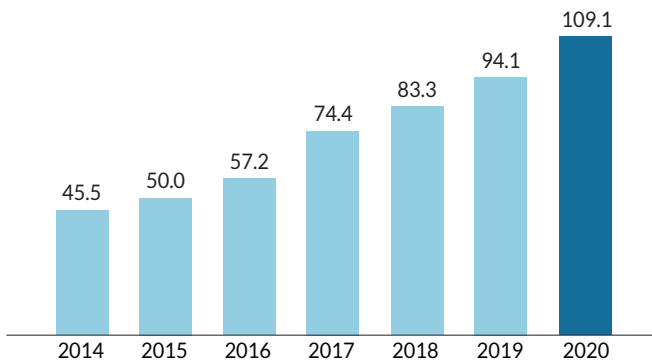


profit

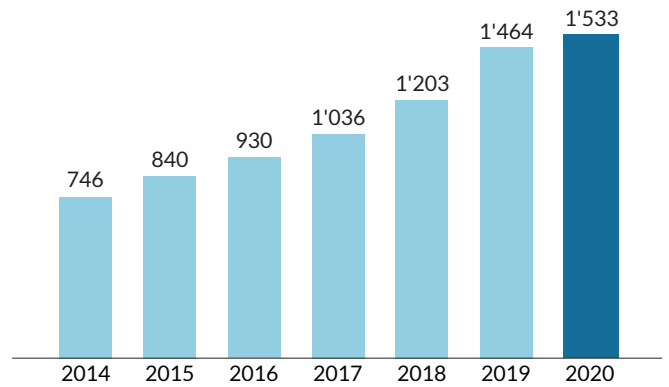


proposed dividend

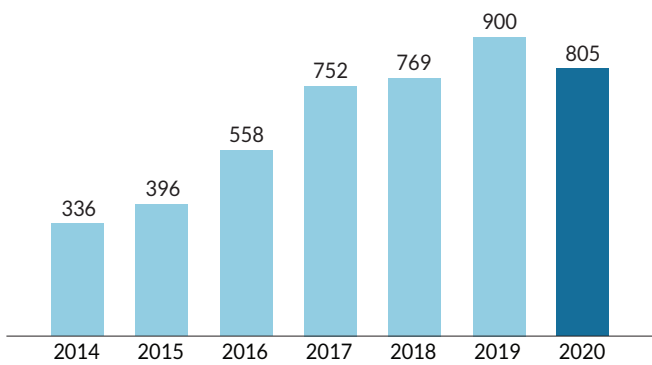
**Total AuM<sup>3)</sup>**  
(in USD bn)



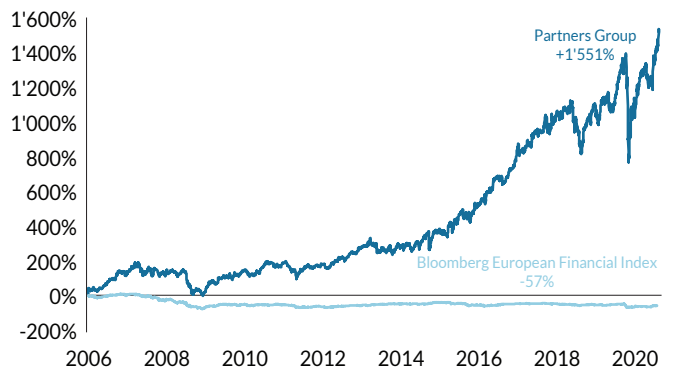
**Number of professionals**



**Profit<sup>4)</sup>**  
(in CHF m)



**Share price development since IPO<sup>5)</sup>**



1) Revenues from management services, net, and other operating income. 2) Based on average AuM of CHF 93.8 billion in 2020 (2019: CHF 88.4 billion), calculated on a daily basis.

3) Assets under management exclude discontinued public alternative investment activities and divested affiliated companies. 4) Partners Group adjusted its profit for specific non-cash items related to the capital-protected product Pearl Holding Limited until 2014; the successful conversion of Pearl in September 2014 has consequently made Partners Group's adjusted net profit equal to its IFRS profit from 2015 onwards. 5) As of 31 December 2020.

# Key figures

Key performance indicators	2019	2020
Assets under management as of the end of the year (in USD bn)	94.1	109.1
Revenue margin <sup>1,2)</sup>	1.82%	1.51%
Revenues (in CHF m) <sup>2)</sup>	1'610	1'412
EBIT margin	63%	62%
EBIT (in CHF m)	1'008	875
Financial result (in CHF m)	30	53
Profit (in CHF m)	900	805
Net cash position at end of year (in CHF m) <sup>3)</sup>	1'035	1'102
Shareholders' equity (in CHF m)	2'288	2'275
Return on shareholders' equity (ROE)	42%	35%
Equity ratio	58%	56%

1) Based on average AuM of CHF 93.8 billion in 2020 (2019: CHF 88.4 billion), calculated on a daily basis. 2) Revenues from management services, net, including other operating income.

3) Comprises cash & cash equivalents and short-term loans for investment programs provided by the firm, net of long-term debt.

## Share information as of 31 December 2020

Share price (in CHF)	1'040.0
Total shares	26'700'000
Market capitalization (in CHF bn)	27.8
Free float <sup>1)</sup>	84.96%
Diluted shares (weighted average)	26'505'234
Diluted earnings per share (in CHF)	30.36
Dividend per share (in CHF) <sup>2)</sup>	27.50
Dividend yield per share <sup>3)</sup>	2.6%
Bloomberg ticker symbol	PGHN SW
Reuters ticker symbol	PGHN.S

1) According to the SIX Swiss Exchange definition. 2) As per proposal to be submitted to the next ordinary Annual General Meeting of shareholders on 12 May 2021. 3) Yield as of 31 December 2020.

## Corporate calendar

12 May 2021	Annual General Meeting of shareholders
17 May 2021	Ex-dividend date
18 May 2021	Dividend record date
19 May 2021	Dividend payment date
15 July 2021	Assets under management announcement as of 30 June 2021
7 September 2021	Publication of Interim Report as of 30 June 2021